

Library of Underwriters Rotation - 2013 to 2018

	<u>Sr. Manager</u>	<u>Co-Manager</u>	<u>Remarketing Agent</u>	<u>Liquidity Provider</u>	<u>Swap Counterparty</u>	<u>Bank Loan</u>
Bank of America Merrill Lynch		Airport System Revenue Bonds, Series 2017 - \$287.9MM				Half-Cent Sales Tax Revenue Refunding Bond, Series 2017A Bank Loan - \$64.0MM
Citigroup Global Markets, Inc.	Airport System Revenue Bonds, Series 2017 (bookrunner) - \$287.9MM	Water & Sewer Series 2015 A&B - \$199.8MM				
Estrada Hinojosa & Co., Inc.		Professional Sports Facilities Refunding Bonds, Series 2016A \$72.0MM				
Jefferies LLC		Airport System Revenue Bonds, Series 2015 - \$482.2MM Airport System Revenue Bonds, Series 2017 - \$287.9MM				
J.P. Morgan Securities LLC						
Morgan Stanley & Co. LLC	Professional Sports Facilities Refunding Bonds, Series 2016A (bookrunner) - \$72.0MM	Airport System Revenue Bonds, Series 2015 - \$482.2MM				
Raymond James & Associates (f/k/a Morgan Keegan)	Airport System Revenue Bonds, Series 2015 (bookrunner) - \$482.2MM					
RBC Capital Markets, LLC		Airport System Revenue Bonds, Series 2015 - \$482.2MM Professional Sports Facilities Refunding Bonds, Series 2016A \$72.0MM	Port LOC 2014 - \$35.7MM	Port LOC 2014 - \$35.7MM		
Ramirez & Co.	Airport System Revenue Bonds, Series 2015 (Co-Senior) - \$482.2MM					
Siebert Brandford Shank	Water & Sewer Series 2015 A&B (bookrunner) - \$199.8MM	Airport System Revenue Bonds, Series 2017 - \$287.9MM				

4 deals - \$1,041,900,000

Transactions

Bonds

Water and Sewer Series 2015A and B; fixed rate refunding of Series 2005 and 2009; par amount \$199,810,000
 Airport System Revenue Bonds, Series 2015; new money issuance to fund terminal renovations; fixed-rate refunding of Series 2004L; par amount \$482,195,000
 Professional Sports Facilities Refunding Bond, Series 2016; fixed rate refunding of Series 2006A; par amount \$71,990,000
 Airport System Revenue Bonds, Series 2017; terminal improvements and other airport facilities; par amount of \$287,905,000

Liquidity Provider

Replacement Letter of Credit on the Subordinate Port Facilities Refunding Revenue Bonds, Series 2008 (July 2014); par amount \$35,735,000

Bank Loans

Half-Cent Sales Tax Revenue Refunding Bond, Series 2017A, as a Bank Loan; refunding of Half-Cent Sales Tax 2010A for savings; par amount \$63,985,000