

Library of Bond Underwriters Rotation - 2018 to 2023

Subject to Board Approval

	Sr. Manager	Co-Manager	Swap Counterparty	Bank Loan
Bank of America Merrill Lynch	Convention Center Headquarters Hotel, Series 2019 - Co-Senior - PROPOSED	Port Everglades Rev & Ref Bonds, Series 2019 - PROPOSED		Half-Cent Sales Tax Revenue Refunding Bond, Series 2017A Bank Loan - \$64.0MM
Citigroup Global Markets, Inc.	Convention Center Headquarters Hotel, Series 2019 - Senior (Bookrunner) - PROPOSED			
Estrada Hinojosa & Co., Inc.		Convention Center Headquarters Hotel, Series 2019 - PROPOSED		
Goldman Sachs & Co, LLC*		Port Everglades Rev & Ref Bonds, Series 2019 - PROPOSED		
Jefferies LLC	Convention Center Expansion Bonds, Series 2019 - Co-Senior - PROPOSED			
J.P. Morgan Securities LLC		Port Everglades Rev & Ref Bonds, Series 2019 - PROPOSED Convention Center Headquarters Hotel, Series 2019 - PROPOSED		
Morgan Stanley & Co. LLC	Convention Center Expansion Bonds, Series 2019 - Co-Senior - PROPOSED			
Raymond James & Associates		Convention Center Expansion Bonds, Series 2019 - PROPOSED		
RBC Capital Markets, LLC	Port Everglades Rev & Ref Bonds, Series 2019 - PROPOSED	Convention Center Expansion Bonds, Series 2019 - PROPOSED	Port LOC 2014 - \$35.7MM	
Siebert Brandford Shank		Port Everglades Rev & Ref Bonds, Series 2019 - PROPOSED Convention Center Expansion Bonds, Series 2019 - PROPOSED		

* - Firm new to the Underwriter Library since 2018.

Transactions

Bonds

PROPOSED Port Everglades Rev & Ref Bonds, Series 2019 - Approx. \$350-\$450 Million - Motion to Appoint on Commission Agenda 6/4/2019
 PROPOSED Convention Center Expansion Bonds, Series 2019 - Approx. \$600 Million - Motion to Appoint on Commission Agenda 6/11/2019
 PROPOSED Convention Center Headquarters Hotel, Series 2019 - Approx. \$500 Million - Motion to Appoint on Commission Agenda 6/11/2019