



AGREEMENT SUMMARY

1. Other Contracting Party:

OFFICE OF THE ATTORNEY GENERAL, STATE OF FLORIDA (OAG)

2. Proposed Action:

[X] New Contract [] Amendment, Number [] Renewal [] Extension

3. Document Type (select one):

Grant Agreement

4. Purpose/Description:

The Agreement provides funding for the expansion of the Financial Capability Program financial literacy services as directed from a legal settlement with the Western Union Company.

5. Special Provisions (select if applicable):

- [] Living Wage Program [] SBE Sheltered Market Program
[] Workforce Investment Pilot Program [] M/WBE Program
[] Federal DBE/ACDBE program [] In-Kind Match Required: \$ ___ or ___ %
[] CBE Program [] Cash Match Required: \$ ___ or ___ %

6.a. Effective Dates (for new agreements only):

Start : 6/1/19
End: 11/30/20

6.b. Effective Dates (amendments only):

- [] No Change
[] End date has changed from ___ to ___.
[] Term has from ___ to ___.

7. Contract Administrator:

Name: Ismael A. Martinez, Director
Phone: 954-357-6367

8. Contract Type:

- [X] Cost reimbursement [] Open-end
[] Firm fixed price [] Time and materials
[] Performance-based [] Other -

9.a. Contract Value (new contracts)

Table with 2 columns: Category, Value. Includes Actual/Estimated checkboxes and rows for Base amount, Reimbursables (62,375), Optional Services, Total contract value (62,375).

9.b. Contract Value (amendments only)

Table with 2 columns: Category, Value. Includes No change/Actual/Estimated checkboxes and rows for Original approved contract value, Approved previous adjustments, Value of this action, Amended total contract value.

10. Payment Method

- [X] Lump Sum Payment
[] Milestone or Progress-Based
[] Scheduled or Time-Based
[] Other

11. Payment Terms

Grant will be paid in advance. Unexpended funds will be returned at the conclusion of the grant period.

12. Cost Adjustment

- [X] Not Applicable [] Fixed Percentage - ___% [] Actual Cost
[] CPI or other Index [] Fixed Amount - \$ ___ [] Other:

13. Equity Program Participation Summary

- a. County established M/WBE, SBE, CDBE, CBE, DBE or ACDBE participation goal for this action or project: N/A
b. Contractor-committed M/WBE, SBE, CDBE, CBE, DBE or ACDBE participation goal planned for this action or project: N/A
c. M/WBE, SBE, CDBE, CBE, DBE or ACDBE participation to date: N/A

14. Renewal or Extension Terms:

NONE

15. Termination and Cancellation Provisions

For Cause: NONE
For Convenience: NONE

16. Deliverables, milestones or scope of this action:

30 customers will complete 3 months of financial literacy services and receive a laptop computer.

17. List terms, considerations or deviations from standard county form.

The agreement is in the OAG's format and is an acknowledgement of the grant award, reporting requirements, and limited audit guidelines. The grant application is attached to the agreement.