



OFFICE OF ECONOMIC AND SMALL BUSINESS DEVELOPMENT
Governmental Center Annex

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MEMORANDUM

DATE: September 17, 2018

TO: Gregory M. Balicki, Director
Water & Wastewater Engineering Division

THRU: Sandy-Michael McDonald, Director *SMC*
Office of Economic and Small Business Development

FROM: Freddy Castillo, Small Business Development Manager *FC*
Office of Economic and Small Business Development

SUBJECT: RLI No. R1025211R1
Continuing Engineering Services for Water Treatment and Raw Water
Production Systems (WTRPS)
CBE Evaluation for Work Authorization: CDMS13-20
Project No. 101192- WTP Chemical Feed System Improvements
Prime Consultant: CDM Smith Inc.

The Office of Economic and Small Business Development (OESBD) has evaluated CDM Smith Inc.'s CBE participation for Continuing Engineering Services for Work Authorization (WA) CDMS13-20. The overall CBE goal for the agreement is 25%. As a part of this contract, professional services are performed through the issuance of work authorizations. The proposed CBE Participation for WA CDMS13-20 is 70.57%. An overview is provided as follows.

<u>CDM Smith Inc., Prime</u>	<u>Status</u>	<u>Committed CBE Participation</u>
McCafferty Brinson Consulting, LLC	CBE	70.57%

- Work Authorization CDMS13-20 Amount: \$384,789.21

Evaluation for RLI No. R1025211R1 Continuing Engineering Services Agreement:

- Agreement Amount Not to Exceed: \$ 5,000,000.00
- Total Payments to prime consultant to date: \$2,373,034.56
- Total CBE sub consultant payments to date: \$471,055.63
- Overall CBE participation for the agreement to date: 19.85%
- The overall CBE Participation for this agreement after WA CDMS 13-20 is completed.: 26.93%

CBE Evaluation
RLI No. R1025211R1- Cont Eng. Svcs. for WTRPS
CDMS13-20, Project No. 101092-WTP Chemical Feed System Improvements
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Compliance Comments

CDM Smith Inc. committed to 25% and has attained 19.85% CBE Participation to date. In May 2018, OESBD had requested and received a plan of action from CDM Smith, Inc. which was revised to increase CBE Participation for the proposed Work Authorization CDMS13-20 to meet the overall goal for this agreement. OESBD will continue to monitor CDM Smith, Inc.'s compliance with the established goal.

cc: Maribel Feliciano, Assistant Director, OESBD
Vilma Melendez, Licensed Engineer, WWS
James Vose Jr., Small Business Development Specialist, OESBD