



**OFFICE OF ECONOMIC AND SMALL BUSINESS DEVELOPMENT
Governmental Center Annex**

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MEMORANDUM

DATE: August 13, 2018

TO: Gregory M. Balicki, Director *gm*
Water & Wastewater Services Engineering Division

THRU: Sandy-Michael McDonald, Director *SM*
Office of Economic and Small Business Development

FROM: Freddy Castillo, Small Business Development Manager *FC*
Office of Economic and Small Business Development

SUBJECT: **CBE Evaluation for the Fourth Amendment**
Contract No. R1220410P1- Consultant Engineering Services for Potable
Water Storage Tanks and Pumping Systems
Prime Consultant: Carollo Engineers, Inc.

The Office of Economic and Small Business Development (OESBD) has evaluated Carollo Engineers Inc's CBE participation for Potable Water Storage Tanks and Pumping Systems. The overall CBE goal for this contract is 18% Carollo Engineer's CBE commitment is 20.8%. An overview is provided as follows:

| Carollo Engineers, Inc., Prime | <u>Status</u> | <u>Committed CBE Participation</u> |
|---------------------------------------|----------------------|---|
| Chen Moore & Associates, Inc. | CBE | 18.0% |
| Gamboa Engineers, Inc. | CBE | 2.4% |
| Stoner & Associates, Inc. | CBE | 0.4% |
| | Total | 20.8% |

Evaluation for Contract No. R1220410P1 Consultant Engineering Services for Potable Water Storage and Pumping Systems:

| CBE Firms | Verified Amount |
|-------------------------------|------------------------|
| Chen Moore & Associates, Inc. | \$ 383,648.94 |
| Gamboa Engineers, Inc. | \$ 0.00 |
| Stoner & Associates, Inc. | \$ 20,418.40 |
| | \$ 404,067.34 |

CBE Evaluation for the 4th Amendment
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Evaluation for Contract No. R1220410P1 Consultant Engineering Services for Potable Water Storage and Pumping Systems (cont.):

- Original Contract Amount and Time: \$244,752.00 and 77 Days
- Approved Amendment No.1 Amount and Time: \$2,692,672.00 and 1,200 Days
- Approved Amendment No. 2 Amount and Time: \$611,060.00 and 250 Days
- Approved Amendment No. 3 Amount and Time: \$74,695.00 and 0 Days
- Proposed Amendment No.4 Amount and Time: \$574,479.73 and 300 Days
- Revised Contract Amount and Time: \$4,197,658.73 and 1827 Days
- Total Payment to Prime Consultant: \$2,129,052.22
- Total CBE sub consultant payments to date: \$404,067.34
- CBE participation to date: 19% ($\$404,067.34/\$2,129,052.22$)

Compliance Comments

Carollo Engineers, Inc.(Carollo) has committed to 20.8% and has attained 19% CBE participation to date. In January 2018, Carollo added Gamboa Engineers, LLC as a CBE subconsultant to provide Electrical Engineering Services for 2.4%. Carollo had originally assigned this scope to Chen Moore and Associates (Chen Moore). Per the proposed Fourth (4th) Amendment, Carollo has reassigned the Electrical Engineering scope to Gamboa but increased Chen Moore's overall contract amount. In terms of the overall contract, Carollo's CBE commitment remains at 20.8%. OESBD will continue to monitor Carollo Engineers Inc.'s compliance with the established overall goal.

cc: Maribel Feliciano, Assistant Director, OESBD
Jeffrey Greenfield, Construction Project Manager, WWS
James Vose Jr., Small Business Development Specialist, OESBD