

SUN-SENTINEL

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Fort Lauderdale, Broward County, Fla
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STATE OF FLORIDA

COUNTY OF: BROWARD/PALM BEACH/MIAMI-
DADE

Before the undersigned authority personally appeared MARK KUZNITZ, who on oath says that he or she is a duly authorized representative of the SUN- SENTINEL, a DAILY newspaper published in BROWARD/PALM BEACH/MIAMI-DADE County, Florida; that the attached copy of advertisement, being a Legal Notice in:

The matter of 11720-Notice of Public Meeting

Bryant Miller Olive, P.A.
Sunday
9
Notice of Public Hearing

Was published in said newspaper in the issues of; Sep 02, 2018

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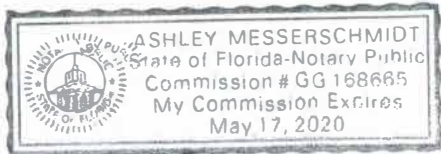
Affiant further says that the said SUN-SENTINEL is a newspaper published in said BROWARD/PALM BEACH/MIAMI-DADE County, Florida, and that the said newspaper has heretofore been continuously published in said BROWARD/PALM BEACH/MIAMI-DADE County, Florida, each day and has been entered as second class matter at the post office in BROWARD County, Florida, for a period of one year next preceding the first publication of the attached copy of advertisement; and affiant further says that he or she has neither paid nor promised, any person, firm or corporation, any discount, rebate, commission or refund, for the purpose of securing this advertisement for publication in the said newspaper.

Signature of Affiant

Sworn to and subscribed before me this: September 04, 2018.

Signature of Notary Public

Name of Notary, Typed, Printed, or Stamped
Personally Known (X) or Produced Identification ()



NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that public hearings will be held by the Broward County Board of County Commissioners (the "Commissioners"), at its regularly scheduled meeting on September 25, 2018 at 10:00 a.m., or as soon thereafter as the same may be heard, at 115 South Andrews Avenue, Room 422, Fort Lauderdale, Florida 33301, for the purposes of receiving comments and hearing discussion concerning the proposed issuance of bonds and financing of the projects described below.

The Miami-Dade County Industrial Development Authority (the "Authority") has been requested to issue its Solid Waste Disposal Revenue Bonds (Waste Management Inc. Project), in one or more series, pursuant to a plan of financing by the Authority of its Solid Waste Disposal Revenue Bonds (Waste Management, Inc. Project), in an amount not to exceed \$70,000,000 (the "New Money Bonds"), the proceeds of which shall be loaned by Waste Management, Inc., a Delaware corporation, and/or one or more related and/or affiliated entities (collectively, the "Company") and applied by the Borrower to (i) finance solid waste disposal capital expenditures in Broward County, Florida (the "County") and other jurisdictions located throughout the State of Florida and (ii) to pay for certain bond issuance costs (collectively, the "2018 Project"). The 2018 Project will be financed as part of an ongoing plan of financing for the 2018 Project and will be owned and operated by the Company.

The 2018 Project consists of financing and refinancing, including through reimbursement, including (a) improvements to permitted landfill facilities, including but not limited to (i) construction of new disposal cells and liners within currently permitted acreage, (ii) additions and improvements to the leachate collection and treatment system, including leachate trenching, (iii) additions and improvements to the methane gas system, (iv) installation of new liners for intermittent and final closure of completed sections of the landfill facilities, (v) site improvements, (vi) building construction; and (vii) acquisition of equipment to be used at the landfill facilities, (b) improvements to existing collection (hauling) and transfer station facilities, including (i) acquisition of existing collection trucks and support vehicles, (ii) acquisition of solid waste disposal containers and related equipment, (iii) acquisition of solid waste sorting and processing equipment, (iv) site improvements and (v) building construction, and (c) acquisition of other equipment and assets necessary to support the foregoing improvements and to place them in to service. The 2018 Project locations are at existing facilities, owned or managed by the Company. The address and expected aggregate principal amounts of the New Money Bonds to be issued to finance improvements at each location are as follows:

Address	Amount
1. 2700 Wiles Road, Pompano Beach, Florida	\$29,000,000
2. 14415 County Road 39, Duette, Florida	\$10,000,000
3. 9350 NW 89th Avenue, Medley, Florida	\$8,500,000
4. 10800 NE 128th Avenue, Okeechobee, Florida	\$14,000,000
5. 242 Keene Road West, Apopka, Florida	\$5,000,000
6. 1940 East State Road 78 NW, Moore Haven, Florida	\$3,500,000

The Authority has also been requested to issue its Solid Waste Disposal Refunding Revenue Bonds (Waste Management Inc. Project), in one or more series in an aggregate principal amount not to exceed \$23,000,000 (the "MDCIDA Refunding Bonds" and together with the New Money Bonds, the "MDCIDA Bonds"), the proceeds of the various series of which will provide refinancing for all or a portion of (i) solid waste disposal capital expenditures in the County and jurisdictions located throughout the State of Florida (shown below) and (ii) to pay for certain bond issuance costs (collectively, the "MDCIDA Refunding Projects" and together with the 2018 Project, the "MDCIDA Project").

The MDCIDA Refunding Projects will be refinanced and will be owned and operated by the Company. The MDCIDA Refunding Projects consist of refinancing (a) improvements to permitted landfill facilities, including but not limited to (i) construction of disposal cells and liners within currently permitted acreage, (ii) additions and improvements to the leachate collection and treatment system, including leachate trenching, (iii) additions and improvements to the methane gas system, (iv) installation of liners for intermittent and final closure of completed sections of the landfill facilities, (v) site improvements, (vi) building construction; and (vii) acquisition of equipment to be used at the landfill facilities, (b) improvements to existing collection (hauling) and transfer station facilities, including (i) acquisition of solid waste disposal trucks and support vehicles, (ii) acquisition of solid waste disposal containers and related equipment, (iii) acquisition of solid waste sorting and processing equipment, (iv) site improvements and (v) building construction, and (c) acquisition of other equipment and assets necessary to support the foregoing improvements and to place them in to service.

The MDCIDA Refunding Projects are being refinanced through the refunding of all or a portion of the Miami Dade County Industrial Development Authority Solid Waste Disposal Revenue Bonds (Waste Management, Inc. Project), Series 2004. The MDCIDA Refunding Projects are located at existing facilities and are owned or managed by the Company. The address and expected aggregate principal amounts of the MDCIDA Refunding Bonds to be issued to refinance improvements at the solid waste facilities located in the County are as follows (the "Broward Locations"):

Address	Amount
1. 3834 NW 21st Avenue, Pompano Beach, Florida	\$1,560,000
2. 2700 Wiles Road, Pompano Beach, Florida	\$9,960,000
3. 20701 Pembroke Road, Pembroke Pines, Florida	\$42,000

The other locations where the MDCIDA Refunding Projects are located in addition to the Broward Locations are:
1. 5000 NW 37th Avenue, Hialeah, Florida
2. 9350 NW 89th Avenue, Medley, Florida
3. 8801 NW 91st Street, Medley, Florida

In addition, the National Finance Authority (the "NFA") of the State of New Hampshire has been requested by the Company to issue its refunding revenue bonds, in one or more series in an aggregate principal amount not to exceed \$20,000,000 (the "NFA Bonds"), the proceeds of the various series of which will provide refinancing for all or a portion of (i) solid waste disposal capital expenditures in the County and jurisdictions located throughout the State of Florida (shown below) and (ii) to pay for certain bond issuance costs (collectively, the "NFA Projects").

The NFA Projects will be refinanced and will be owned and operated by the Company. The NFA Projects consist of refinancing (a) improvements to permitted landfill facilities, including but not limited to (i) construction of disposal cells and liners within currently permitted acreage, (ii) additions and improvements to the leachate collection and treatment system, including leachate trenching, (iii) additions and improvements to the methane gas system, (iv) installation of liners for intermittent and final closure of completed sections of the landfill facilities, (v) site improvements, (vi) building construction; and (vii) acquisition of equipment to be used at the landfill facilities, (b) improvements to existing collection (hauling) and transfer station facilities, including (i) acquisition of solid waste disposal trucks and support vehicles, (ii) acquisition of solid waste disposal containers and related equipment, (iii) acquisition of solid waste sorting and processing equipment, (iv) site improvements and (v) building construction, and (c) acquisition of other equipment and assets necessary to support the foregoing improvements and to place them in to service.

The NFA Projects are being refinanced through the refunding of all or a portion of the Miami Dade County Industrial Development Authority Solid Waste Disposal Revenue Bonds (Waste Management, Inc. Project), Series 2006. The NFA Projects are located at existing facilities and are owned or managed by the Company. The address and expected aggregate principal amounts of the NFA Bonds to be issued to refinance improvements at the solid waste facilities located in the County are as follows (the "Broward Locations"):

Address	Amount
1. 3831 NW 21st Avenue, Pompano Beach, Florida	\$6,730,000
2. 2700 Wiles Road, Pompano Beach, Florida	\$5,300,000

The other location where the NFA Projects are located in addition to the Broward Locations is 10800 NE 128th Avenue, Okeechobee, Florida.

Neither the MDCIDA Bonds nor the NFA Bonds shall be a debt, liability or obligation of the Authority, the NFA, the County or of the State of Florida, or of any political subdivision thereof, but shall be payable solely from payments derived from the Company and its operation of the facilities or the security instruments for the MDCIDA Bonds and NFA Bonds, respectively.

A public hearing will be held pursuant to the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), at the above referenced time and place in connection with the proposed issuance of the MDCIDA Bonds to finance and refinance the costs of the MDCIDA Project described herein and the issuance of the NFA Bonds to finance and refinance the costs of the NFA Projects, at which time there will be an opportunity for persons to express their views on the foregoing. All interested taxpayers, property owners and citizens of the County are invited to attend this public hearing and, either personally or through their representative, will be given an opportunity to express their views concerning the MDCIDA Project and the NFA Project, each to be financed with the proceeds of the MDCIDA Bonds and NFA Bonds, respectively.

Written comments may be submitted on or before 4:00 p.m. September 12, 2018 to Broward County, 115 South Andrews Avenue, Suite 513, Fort Lauderdale, Florida 33301, Attention: Chief Financial Officer/Director, Finance and Administrative Services Department. If any auxiliary aids to communication are required, call the Office of Public Communications at 954-357-6990 so that arrangements can be made in advance. Comments made at the hearing and for the consideration of the Commissioners and will not bind the Commissioners as to any action they may take.

SHOULD ANY PERSON DECIDE TO APPEAL ANY DECISION MADE BY THE COMMISSIONERS AT THIS HEARING, HE OR SHE WILL NEED A RECORD OF THE PROCEEDINGS AND HE OR SHE MAY NEED TO ENSURE THAT A VERBATIM RECORD OF THE PROCEEDINGS IS MADE, WHICH INCLUDES THE TESTIMONY AND EVIDENCE UPON WHICH THE APPEAL IS TO BE BASED.

This notice is published pursuant to the requirements of Section 147(f) of the Code.

Broward County Board of County Commissioners
09/25/2018
09/02/2018