

STEVEN A. SCIARRETTA, P.A.
ATTORNEYS AT LAW

STEVEN A. SCIARRETTA
'LL.M. IN TAXATION

THE HAMILTON
2799 NW Boca Raton Blvd., #203
Boca Raton, Florida 33431
TELEPHONE: (561) 368-7978
TOLL FREE: (800) 545-8454
TELEFAX: (561) 368-8502
Steve@saslaw.net

Asset Protection
Business and Taxation Planning
Probate Administration
Trusts and Estate Planning

June 22, 2018

via UPS Delivery

Broward County Animal Care & Regulations General Funding
1870 SW 38th Court
Ft. Lauderdale, FL 33315

Re: Constance J. Melodie-Hewes Trust

Dear Sir/Madam:

This letter is to inform you that your organization has been named as a beneficiary through the trust of our deceased client, Mrs. Constance J. Melodie-Hewes, as referenced above.

Specifically, your organization is a beneficiary of the residuary of Ms. Melodie-Hewes' trust, to receive 2% of the amount to be distributed.

We are enclosing herein a number of documents. Most important is a check in the amount of \$30,852.62 which represents complete distribution to your organization.

Copies of Ms. Melodie-Hewes' estate documents, including her Last Will & Testament which acts as a pour-over vehicle and her Restated Revocable Trust with Amendment are attached. You will note that the Fourth Amendment to her trust sets forth her final controlling bequests.

We are providing an accounting herein which indicates the assets of the trust as determined and the expenses incurred to bring this matter to completion.

Finally, enclosed is a standard Waiver which we ask that you sign and return. A self-addressed, prepaid UPS envelope is enclosed for your convenience.

Please know that the trust generated interest of approximately \$3,658.76. The trust will file an appropriate income tax return and a corresponding form K-1 representing your organization's appropriate share of this income will be provided. Please be certain to include your FEIN on the Waiver.

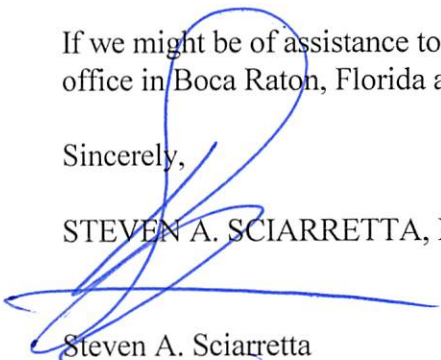
Page Two
June 22, 2018

We are happy to be of assistance to you and know that you will make great use of Ms. Melodie-Hewes' largess.

If we might be of assistance to you as regards this matter, please do not hesitate to contact us at our office in Boca Raton, Florida as listed above.

Sincerely,

STEVEN A. SCIARRETTA, P.A.



Steven A. Sciarretta
Enclosures
SAS/tf

IN RE: THE CONSTANCE MELODIE-HEWES
DECLARATION OF TRUST U/A 12/13/2000

WAIVER OF ACCOUNTING AND CONSENT TO DISCHARGE

The Undersigned, BROWARD COUNTY ANIMAL CARE & REGULATIONS, whose FEIN is: _____, and who has an interest in the above referenced trust expressly acknowledges:

- a) That the undersigned has been provided a final accounting;
- b) That the undersigned has actual knowledge of the amount and manner of determining the compensation of the trustee, and of the attorney for the trustee, accountants, appraisers, or other agents employed by the trustee;
- c) That the undersigned has agreed to the amount and manner of determining such compensation;
- d) That the undersigned is waiving any objections to the payment of such compensation; and acknowledges having received from the trustee of the above referenced trust the following;

\$30,852.62

The undersigned further acknowledges receipt of complete distribution of the share of the trust to which the undersigned is entitled, releases the trustee from all further liability in connection with this matter, and without further accounting.

Signed on _____, 2018

BROWARD COUNTY ANIMAL CARE & REGULATIONS

STATE OF: _____

COUNTY OF: _____

I hereby certify that on _____, 2018, BROWARD COUNTY ANIMAL CARE & REGULATIONS, as a beneficiary of the Constance J. Melodie Hewes Declaration of Trust U/A December 13, 2000, by its _____, who is personally known to me or produced identification in the form of _____ which was examined by me has executed this Waiver of Accounting and Consent to Discharge.

Notary Public

Constance J. Melodie-Hewes

Bank Accounts
CD/Checking/Savings/Money Market

Bank United, NA	\$ 204,495.86
Centennial Bank	\$ 217,027.07
EverBank	\$ 51,331.45
Giant Bank.com/Landmark Bank	\$ 102,823.37
Legacy Bank of Florida	\$ 5,011.03 95,616.40 95,616.40 95,616.40 95,616.40
Mercantile Bank NA	\$ 201,360.90
NY Community Bank	\$ 11,350.10 205,081.23
Third Federal Savings & Loan	\$ 201,181.32
ANNUITIES	
Fidelity & Guarantee Life Ins	\$ 23,586.79
Allianz Life Insurance Co. of North America	\$ 493,044.20
JEWELRY AND CASH ON HAND	\$ 39,000.00
TOAL ASSETS	\$ 2,137,758.92

MELODIE ACCOUNTING

Assets at date of death \$2,137,758.92


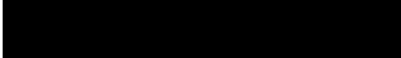
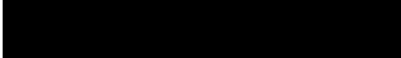
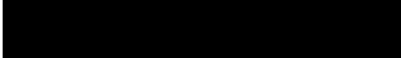
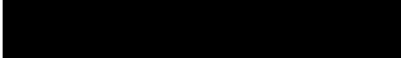
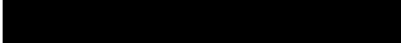
Additions:

Interest Earned:	3,658.76
2017 Income tax refund	1,206.00
Insurance refunds	<u>1,488.67</u>
TOTAL ADDITIONS	+6,353.43

Less Expenses:

Specific devises	493,044.20
Credit Card debt	1,427.77
Burial expenses	400.00
Bookkeeping fees	1,308.00
Trustee Fees	58,444.00
Attorney Fees	43,833.00
CPA Fees	1,000.00
Others expenses:	
Washington National Insurance Overpayment	1,805.47
Allstate Life Insurance Overpayment	<u>219.08</u>
TOTAL EXPENSES:	<601,481.52>

Net Distributable Estate: \$1,542,630.83

<u>Name of Beneficiary</u>	<u>Percentage</u>	<u>Amount Due</u>
1. 	20%	\$308,526.17
2. 	20%	308,526.17
3. 	30%	462,789.21
4. 		
	10%	154,263.08
5. 	3%	46,278.93
6. 	3%	46,278.93

7.	[REDACTED]	3%	46,278.93
8.	[REDACTED]	3%	46,278.93
9.	Broward County Animal Care & Regulations	2%	30,852.62
10.	[REDACTED]	2%	30,852.62
11.	[REDACTED]	2%	30,852.62
12.	[REDACTED]	2%	30,852.62

TOTAL DISTRIBUTIONS \$1,542,630.83