



OFFICE OF ECONOMIC AND SMALL BUSINESS DEVELOPMENT
Governmental Center Annex

115 S. Andrews Avenue, Room A680 • Fort Lauderdale, Florida 33301 • 954-357-6400 • FAX 954-357-5674

MEMORANDUM

DATE: January 5, 2018

TO: George Tablack, Director
 Finance and Administrative Services Department

THRU: Sandy-Michael McDonald, Director *SM*
 Office of Economic and Small Business Development

FROM: Freddy Castillo, Small Business Development Manager *FC*
 Office of Economic and Small Business Development

SUBJECT: No CBE Goal Bond Underwriter Library

The Finance and Administrative Services Department is seeking bond underwriters to assist in the marketing and sale of bonds to meet Broward County's various financing requirements. A review of the Small Business Certified Firm Small Business Directory revealed that there are no County Business Enterprises (CBEs) in the North American Industry Classification System (NAICS) that provide the requested product; therefore, consistent with the Broward County Business Opportunity Act of 2012, Sec. 1-81.3 (b) (2), no CBE goal is applicable for this project. In the event the awarded contractor elects to use subcontractors, the County encourages the contractor to give full consideration to use CBE firms to perform work under the solicitation.

NAICS Codes: 523110

Scope of Services: Investment Banking and Securities Dealing

Eligibility for the CBE program is based on economic/size standards; the program does not utilize race or gender criteria for either certification or goal methodology purposes. CBE goals are based upon the examination of the scope of work, cost estimate and funding source as submitted to the Office of Economic and Small Business Development by the using agency. If you have any concerns regarding available subcontracting opportunities, please contact our office at (954) 357-6400 Please contact our office at (954) 357-6400 with any concerns. **This solicitation is not subject to the Broward County Workforce Investment Program.**

cc: Lori Fortenberry, Investment & Finance Coordinator, FASD
 James Vose, Jr., Small Business Development Specialist, OESBD