



**OFFICE OF ECONOMIC AND SMALL BUSINESS DEVELOPMENT**  
**Governmental Center Annex**

115 S. Andrews Avenue, Room A680 • Fort Lauderdale, Florida 33301 • 954-357-6400 • FAX 954-357-5674

**MEMORANDUM**

**DATE:** February 13, 2018

**TO:** Gregory M. Balicki, Director  
Water & Wastewater Services Engineering Division

**THRU:** Sandy-Michael McDonald, Director *SMC*  
Office of Economic and Small Business Development

**FROM:** Freddy Castillo, Small Business Development Manager *FC*  
Office of Economic and Small Business Development

**SUBJECT:** CBE Evaluation for Change Order No. 2E  
Contract No. Y1408402C1- Pump Station 450 Improvements  
Prime Contractor: Poole and Kent Company of Florida

The Office of Economic and Small Business Development (OESBD) has evaluated Poole and Kent Company of Florida's (Poole and Kent) CBE participation for North Regional Wastewater Treatment Pumping (NRWTP) for Master Pump Station 450 Improvements. The overall CBE goal for this contract is 29% and Poole and Kent's CBE commitment is 29.06%. An overview is provided as follows:

**Evaluation for Contract No. Y1408402C1 Pump Station 450 Improvements:**

<b>Firms</b>	<b>CBE Participation</b>	<b>Verified Amount</b>
A-Star Contractors, Inc.	0.21%	\$ 0.00
Champion Controls, Inc.	6.86%	\$ 306,487.66
Eli's Mechanical Corp.	19.28%	\$ 1,222,247.70
Lambert Bros, Inc.	2.34%	\$ 68,396.67
<b>Totals:</b>	<b>28.69%</b>	<b>\$ 1,597,132.03</b>

- Original Contract Amount and Time: \$5,499,050.00 and 365 Days
- Approved Change Order No. 1E and Time: \$12,000.00 and 0 Days
- Approved Change Order No. 1R and Time: (\$6,477.49) and 50 Days
- Proposed Change Order No. 2E Amount: \$584,831.86
- Revised Contract Amount Inclusive of Change Order No. 2E: \$6,089,404.37 and 415 Days
- Total Payment to Prime Contractor: \$2,823,457.64
- Total CBE subcontractor payments to date: \$1,597,132.02
- CBE participation to date: 56.6% (\$1,597,132.03/\$2,823,457.64)

CBE Evaluation for Change Order No. 2E  
Contract No. Y1408402C1- Pump Station 450 Improvements  
Page 2

**Compliance Comments**

Poole and Kent has committed to 29.06% and has attained 56.6% CBE participation to date. The 29% CBE Goal remains the same for Change Order No. 2E OESBD will continue to monitor Poole and Kent Company of Florida's compliance with the committed participation.

cc: Merle Medina, Construction Project Manager, WWS  
James Vose Jr., Small Business Development Specialist, OESBD