



OFFICE OF ECONOMIC AND SMALL BUSINESS DEVELOPMENT
Governmental Center Annex

115 S. Andrews Avenue, Room A680 • Fort Lauderdale, Florida 33301 • 954-357-6400 • FAX 954-357-5674

MEMORANDUM

DATE: December 1, 2017

TO: L. Michael Saltzman, P.E. Construction Project Management Supervisor
Port Everglades Department

THRU: Sand-Michael McDonald, Director *SM*
Office of Economic and Small Business Development

FROM: Freddy Castillo, Small Business Development Manager *FC*
Office of Economic and Small Business Development

SUBJECT: RLI No. R1171027P1– Engineering and Design Services – Southport Phase IX
Container Yard - CBE Evaluation for the Third (3rd) Amendment to the
Agreement – BEA Architects, Inc.

The Office of Economic and Small Business Development (OESBD) has conducted a review of BEA Architects, Inc.'s CBE participation as of October 31, 2017. The assigned CBE goal for the project is 24%. BEA Architects, Inc. committed to 24% CBE participation. An overview is provided as follows:

CBE Firms	Category	Verified Amount
Keith & Associates, Inc.	CBE	\$219,811.11
S & F Engineers, Inc.	CBE	\$ 10,603.08
The Chappell Group	CBE	<u>\$ 50,563.11</u>
	Total:	\$280,977.30

- Original contract amount: \$899,723.00
- First (1) Amendment: \$48,007.30
- Second (2nd) Amendment: Administrative -No change in contract amount
- Proposed Third (3) Amendment: \$1,913,119.00
- Revised Contract Amount including all amendments: \$2,860,849.30
- Amount paid to the prime contractor: \$764,409.34
- Amount paid to the CBE firms: \$280,977.30
- CBE attainment to date: 36.75% (\$280,977.30/\$764,409.34)

RLI. No. R1171027P1 – Engineering and Design Services – Southport Phase IX Container Yard – CBE Evaluation for 3rd Amendment – BEA Architects, Inc.

Compliance Comments:

BEA Architects, Inc. committed to 24% CBE participation and has attained 36.75% participation. Payments to the CBE firms were verified through an independent payment verification process.

It should be noted, that Curtis & Rogers Design Studio, Inc. (Curtis & Rogers) a CBE firm on the original schedule of participation team for BEA Architects, Inc was never utilized on the project. The using agency indicated that when BEA Architects, Inc. originally submitted a proposal for the project, they expected there would be a need for landscape services. Landscape design services were not required by the Port and therefore, was never included in the project scope. Since the project involves a container yard within the industrial area of Port Everglades, no such landscaping services was necessary. Because of this, the services of the CBE firm Curtis and Rogers was not needed.

The goal for this contract remains at 24% CBE participation. OESBD will continue to monitor the project for CBE compliance.

Cc: Marcia Young, Small Business Development Specialist, OESBD