

ELECTRONIC - Summary Scoring Sheet
Combination Initial and Final Evaluation Meeting
RFP No. R2114349P1
Group Prepaid Legal Insurance Services
August 14, 2017

115 S. Andrews Avenue, Room GC-302, Fort Lauderdale, FL 33301

Firm Name	Gretchen Cassini	Kimm Campbell	Mary McDonald	Total	Ranking
Hyatt Legal Plans of Florida a MetLife Company (d/b/a Hyatt Legal Plans)	71.99	75.99	67.99	215.96	3
The Legal Plan, Inc. (d/b/a Preferred Legal Plan)	83.00	89.00	92.00	264.00	1
U.S. Legal Services, Inc.	80.90	85.90	82.90	249.71	2
TIE BREAKER CRITERIA					
1. Vendor located within Broward County as set forth in Subsection 21.31.c.					
2. Vendor which provides domestic partner benefits.					
3. Vendor that has the lowest dollar volume of work, calculated by payments to vendor, by County over a five (5) year period from the date of the submittal.					
4. A re-vote or re-assessment of only the tied vendors.					
5. Preference to vendor receiving a majority of the total first-place votes.					
Local Preference may not be applied to CCNA or Federally funded/governed procurements DELETE if not applicable					

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Evaluation Criteria - Project Specific Criteria <i>Complete text of questions provided separately</i>	Maximum Points	Hyatt Legal Plans of Florida a MetLife Company (d/b/a Hyatt Legal Plans)	The Legal Plan, Inc. (d/b/a Preferred Legal Plan)	U.S. Legal Services, Inc.
1. LOCATION (Total Maximum 5 Points)	5	0	5	0
2. COMPANY PROFILE, CHARACTERISTICS OF FIRM AND STAFFING (Total Maximum 25 Points)				
See Evaluation Criteria - question 2a	5	5	4	4.5
See Evaluation Criteria - question 2b	5	3	3.5	3
See Evaluation Criteria - question 2c	5	5	3	3.5
See Evaluation Criteria - question 2d	5	5	3.5	5
See Evaluation Criteria - question 2e	5	4	3	5
3. QUALITY OF SERVICE AND CUSTOMER SERVICE (Total Maximum 16 Points)				
See Evaluation Criteria - question 3a	2	2	2	2
See Evaluation Criteria - question 3b	3	2.5	2	2.5
See Evaluation Criteria - question 3c	3	GC 2.5	2.5	3 3 GC
See Evaluation Criteria - question 3d	2	2	1.5	2
See Evaluation Criteria - question 3e	3	3	3	2
See Evaluation Criteria - question 3f	3	GC 3 3	2.5 3 GC	2.5 2.5 GC
4. ENROLLMENT AND IMPLEMENTATION (Total Maximum of 14 Points)				
See Evaluation Criteria - question 4a	5	4.5	4.5	5
See Evaluation Criteria - question 4b	3	3	3	3
See Evaluation Criteria - question 4c	2	2	2	2
See Evaluation Criteria - question 4d	2	2	1	2
See Evaluation Criteria - question 4e	2	1.5	2	2
5. QUESTIONNAIRE AND PERFORMANCE GUARANTEES (Total Maximum of 20 Points)				
See Evaluation Criteria - question 5a	10	8	5	10
See Evaluation Criteria - question 5b	10	8	10	10
6. PRICE POINTS ENTERED BY PURCHASING (Total Maximum of 20 Points)	20	5.99 GC	20.00 GC	11.90 GC
TOTAL SCORE ENTERED BY PURCHASING	100 One Hundred	71.99	83.00	80.90

Gretchen Cassini

Name

G. Cassini

Signature

By signing this document I certify that I have abided by the Code of Silence Ordinance and have not been influenced or coerced by anyone in the assignment of the points by me for this procurement.

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1. LOCATION (Total Maximum 5 Points)	5	0	5	0
2. COMPANY PROFILE, CHARACTERISTICS OF FIRM AND STAFFING (Total Maximum 25 Points)				
See Evaluation Criteria - question 2a	5	5	4	5
See Evaluation Criteria - question 2b	5	4	4	5
See Evaluation Criteria - question 2c	5	5	0	5
See Evaluation Criteria - question 2d	5	5	5	5
See Evaluation Criteria - question 2e	5	3	3	5
3. QUALITY OF SERVICE AND CUSTOMER SERVICE (Total Maximum 16 Points)				
See Evaluation Criteria - question 3a	2	2	2	2
See Evaluation Criteria - question 3b	3	3	3	3
See Evaluation Criteria - question 3c	3	3	3	3
See Evaluation Criteria - question 3d	2	2	2	2
See Evaluation Criteria - question 3e	3	3	3	3
See Evaluation Criteria - question 3f	3	2	3	2
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See Evaluation Criteria - question 4a	5	4	4	5
See Evaluation Criteria - question 4b	3	3	3	3
See Evaluation Criteria - question 4c	2	2	2	2
See Evaluation Criteria - question 4d	2	2	1	2
See Evaluation Criteria - question 4e	2	2	2	2
5. QUESTIONNAIRE AND PERFORMANCE GUARANTEES (Total Maximum of 20 Points)				
See Evaluation Criteria - question 5a	10	10	10	10
See Evaluation Criteria - question 5b	10	10	10	10
6. PRICE POINTS ENTERED BY PURCHASING (Total Maximum of 20 Points)	20	5.99	20.00	11.90
TOTAL SCORE ENTERED BY PURCHASING	100 One Hundred	75.99	89.00	85.90

Kimm Campbell

Name

Kimm Campbell

Signature

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See Evaluation Criteria - question 2b	5	2	5	4
See Evaluation Criteria - question 2c	5	5	2	4
See Evaluation Criteria - question 2d	5	3	5	5
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See Evaluation Criteria - question 4a	5	5	5	5
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See Evaluation Criteria - question 4d	2	2	1	2
See Evaluation Criteria - question 4e	2	1	2	2
5. QUESTIONNAIRE AND PERFORMANCE GUARANTEES (Total Maximum of 20 Points)				
See Evaluation Criteria - question 5a	10	8	10	10
See Evaluation Criteria - question 5b	10	7	10	10
6. PRICE POINTS ENTERED BY PURCHASING (Total Maximum of 20 Points)	20	5.99	20.00	11.90
TOTAL SCORE ENTERED BY PURCHASING	100 One Hundred	67.99	92.00	82.90

Mary Mcdonald

Name



Signature

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