

**Item # 36 (3)**

**ADDITIONAL MATERIAL**

**10:00 a.m. Regular Meeting**

**OCTOBER 17, 2017**

**SUBMITTED AT THE REQUEST OF**

**OFFICE OF THE COUNTY**

**AUDITOR**

**Additional Material for Agenda Item #36, October 17, 2017**  
**Summary and Analysis of S. Davis & Associates (SDA) References**

Per References from SDA Proposal		
Reference	Entity	Services Provided
Robert Runcie	School Board of Broward County	Various special audits, agreed-upon procedures and consulting contracts. Current consulting project regarding zero-based budgeting is on-going. Not included above is the firm's successful completion of work on our financial statement and single audits for over 5 years prior to 2011
Norman Howard	Broward County Housing Finance Authority	Audits of multiple single-family and multi-family mortgage revenue bonds for FYE 2014, 2015, 2016 (with two 1 year extensions)
Isabel Cosio Carballo	South Florida Regional Planning Council	SDA provided financial statement and single audit services on a 5-year contract for FYE 2006 to 2010 and has started another 5-year contract for FYE 2016 to 2020. From 2010 to present, the firm has performed various consulting projects and prepared our Form 990 tax return.
W. Ajibola Balogun	City of West Park	Financial statement and single audit FYE 09/30/2005 to 09/30/2014. Contract compliance consulting services 05/01/2016 to present.

Office of the County Auditor Summary		
Prime on External Financial Statement Audit	Years as Prime on External Financial Statement Audit	Entity Budget
No	None	\$3.8 billion (FY18)
No	None	\$1.0 million (FY18)
Yes	FY 2006 to 2010 FY 2016 to 2020	\$2.2 million (FY17)
Yes	FY 2005 to 2014	\$13.7 million (FY16)