

Library of Underwriters Rotation

	<u>Sr. Manager</u>	<u>Co-Manager</u>	<u>Remarketing Agent</u>	<u>Liquidity Provider</u>	<u>Swap Counterparty</u>	<u>Other</u>
Bank of America Merrill Lynch	General Obligation Refunding Series 2012 (bookrunner)	Airport Refunding Series 2012; Airport System Revenue Bonds, Series 2012 Airport System Revenue Bonds, Series 2017	----	----	----	
Citigroup Global Markets, Inc.	Water and Sewer Series 2012A, B, and C (bookrunner); Airport System Revenue Bonds, Series 2012 (bookrunner) Airport System Revenue Bonds, Series 2017 (bookrunner)	Water & Sewer Series 2015 A&B				
Estrada Hinojosa & Co., Inc.*		Professional Sports Facilities Refunding Bonds, Series 2016A				
Jefferies LLC*		Airport System Revenue Bonds, Series 2015 Airport System Revenue Bonds, Series 2017				Financial Advisor - Airport System Revenue Refunding Bonds, Series 2012P, Series 2012Q
J.P. Morgan Securities LLC	Airport Refunding Series 2012 (bookrunner); Senior); Airport System Revenue Bonds, Series 2013 (bookrunner)	Port Series 2011A, B, C; Water and Sewer Series 2012A, B, and C			----	
Morgan Stanley & Co. LLC	Airport Refunding Series 2012 (Co-Senior); Senior) Professional Sports Facilities Refunding Bonds, Series 2016A (bookrunner);	Port Series 2011A, B, C; Water and Sewer Series 2012A, B, and C; Airport System Revenue Bonds, Series 2013; Airport System Revenue Bonds, Series 2015	----		----	
Raymond James & Associates (f/k/a Morgan Keegan)	Airport System Revenue Bonds, Series 2013 (Co-Senior); Senior); Airport System Revenue Bonds, Series 2015 (bookrunner)	Port Series 2011A, B, C; Airport System Revenue bonds, Series 2012			----	
RBC Capital Markets, LLC*		Airport System Revenue Bonds, Series 2015 Professional Sports Facilities Refunding Bonds, Series 2016A	Port LOC 2014	Port LOC 2014		
Ramirez & Co.	Airport System Revenue Bonds, Series 2012 (Co-Senior); Senior); Airport System Revenue Bonds, Series 2015 (Co-Senior)	Port Series 2011A, B, C; General Obligation Refunding Series 2012; Airport System Revenue Bonds, Series 2013	----	----	----	
Siebert Brandford Shank	Port Series 2011A, B, C; Water & Sewer Series 2015 A&B	Airport Refunding Series 2012; Airport System Revenue Bonds, Series 2012; Airport System Revenue Bonds, Series 2013 Airport System Revenue Bonds, Series 2017	----	----	----	

Blue indicates Airport 2017 Bond Issuance
** ** - Firms new to the Underwriter Library since 2013.*

Transactions

Port Facilities Refunding Revenue Bonds, Series 2011 A, B, C; par amount \$167,260,000
 Water and Sewer Series 2012A, B, and C; par amount \$299,200,000; new money and refunding
 General Obligation Refunding Bonds, Series 2012; par amount \$101,345,000; fixed rate refunding of Series 2004 and 2005
 Airport System Revenue Refunding Bonds, Series 2012 P-1, and P-2; par amount \$309,855,000; fixed rate refunding of Series E, G, H-1, H-2, I, J-1, and L
 Airport System Revenue Bonds, Series 2012; new money issuance to fund runway/airport expansion projects; par amount \$621,330,000
 Airport System Revenue Bonds, Series 2013; new money issuance to fund completion of runway/airport expansion; par amount \$431,680,000
 Replacement Letter of Credit on the Subordinate Port Facilities Refunding Revenue Bonds, Series 2008 (July 2014); par amount \$35,735,000
 Water and Sewer Series 2015A and B; par amount \$199,810,000; fixed rate refunding of Series 2005 and 2009
 Airport System Revenue Bonds, Series 2015; new money issuance to fund terminal renovations; fixed-rate refunding of Series 2004L; par amount \$482,195,000
 Professional Sports Facilities Refunding Bond, Series 2016; par amount \$71,990,000; fixed rate refunding of Series 2006A
 Airport System Revenue Bonds, Series 2017