



TO: Tanisha Boynton, Purchasing Agent
Purchasing Division
FROM: Jeff Turpin, Interim Director
Solid Waste and Recycling Services
SUBJECT: Solicitation No.: Florida Sheriff's Association Contract No. FSA16-VEH14.0
Cab & Chassis Trucks and Other Fleet Equipment

Recommended Vendor: Kelly Tractor Company
Recommended Group(s)/Line Item(s): 80,000 lb. Landfill Compactor Specification No. 62, 2017 Caterpillar 826
Initial Award Amount: \$672,399.00 Potential Total Amount: \$672,399.00
Initial Contract Term: Fixed Purchase Contract Term, including Renewals: Fixed Purchase

CONCURRENCE:

The agency has reviewed Vendor's response(s) for specification compliance and Vendor responsibility. I
 have reviewed all documents including the Vendor Questionnaire and after careful evaluation, I concur with recommendation for award to the Vendor.

FINANCIAL BACKGROUND/D & B REPORT: (check one) _____

- I am satisfied with the Vendor's financial background and/or rating and payment performance.
- Not applicable Utilizing Florida Sheriffs Association Contract No. FSA16-VEH14.0

LITIGATION HISTORY: (check one)

- I have reviewed the Litigation History Form and there is no issue of concern.
- Refer to additional information from the Office of the County Attorney to address an issue/concern.

PAST PERFORMANCE: (check all that apply)

I have reviewed the Vendor's past Performance Evaluations in Contracts Central and:

- Vendor received an overall rating ≥ 2.59 on all evaluations.
- No evaluations within the past three years contained any items rated a score of 2 or less.
- Vendor received a rating ≤ 2.59 on an evaluation(s). Refer to additional information.
- Vendor received a score of ≤ 2 on an individual item(s). Refer to additional information.
- Past evaluations are not relevant to the scope of this contract.
- No past Performance Evaluations exist in Contracts Central.

AND

- Reference Verification Forms are attached.

OR

- Reference Verification Forms are not required: Commodity only purchase (less than \$250,000); Service less than \$50,000 and the Vendor has a Performance Evaluation within the past three years.

NON-CONCURRENCE:

- I do not concur. Detailed reason for non-concurrence is attached.

TYPED NAME OF SIGNER: Jeff Turpin TITLE: Interim Director
(Individual authorized to administer the contract.)

SIGNATURE:  DATE: 7/21/17



Vendor Reference Verification Form

Broward County Solicitation No. and Title: Florida Sheriff's Association Contract No. FSA16-VEH14.0 - Cab & Chassis Trucks and Other Fleet Equipment (Piggyback)

Reference for: (Name of Firm) Kelly Tractor Company
 Organization/Firm Name providing reference: Miami-Dade County
 Contact Name/Title: Tony Abascal, Fleet Maintenance Coordinator
 Contact E-mail: Antonio.Abasal@miamidade.gov
 Contact Phone: (305) 514-6331
 Name of Referenced Project: Landfill Compactor
 Contract No. 8535-5/13 Various Off-Road Landfill and Heavy Equipment
 Contract Amount: \$844,965
 Date Services Provided: 2013 - current

(list date range or date services began until "current")

Vendor's role in Project: Prime Vendor Sub-consultant/Sub-contractor
 Would you use this vendor again? Yes No If No, please specify in Additional Comments (below).

Description of services provided by Vendor:
 They currently provide service and maintenance on approximately 40 pieces of various equipment in the department of Solid Waste.

Please rate your experience with the referenced Vendor:	Needs Improvement	Satisfactory	Excellent	Not Applicable
1. Vendor's Quality of Service				
a. Responsive	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
b. Accuracy	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
c. Deliverables	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. Vendor's Organization				
a. Staff expertise	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
b. Professionalism	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
c. Turnover	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3. Timeliness of:				
a. Project	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
b. Deliverables	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Additional Comments: (provide on additional sheet if needed)
 Full service facility, from cleaning to repairs. Will accept trade-ins on new equipment purchases.
 A full service sales and rental of all types of equipment from small to large and everything in between.

References Checked By
 Name: Marjorie Roberts Title: CGAII
 Division/Department: Solid Waste and Recycling Services Date of Verification: July 11, 2017



Vendor Reference Verification Form

Broward County Solicitation No. and Title: Florida Sheriff's Association Contract No. FSA16-VEH14.0 - Cab & Chassis Trucks and Other Fleet Equipment (Piggyback)

Reference for: (Name of Firm) Kelly Tractor Company
 Organization/Firm Name providing reference: St Lucie County Solid Waste
 Contact Name/Title: Robert D. Brown, Single Stream & Maintenance Manager
 Contact E-mail: brownr@stlucieco.org
 Contact Phone: (772) 462-1646
 Name of Referenced Project: Landfill Compactor
 Contract No. FSA #07-15-0827
 Contract Amount: \$478,705
 Date Services Provided: 2009 - current

(list date range or date services began until "current")

Vendor's role in Project: Prime Vendor Sub-consultant/Sub-contractor
 Would you use this vendor again? Yes No If No, please specify in Additional Comments (below).

Description of services provided by Vendor:
Mr. Brown was asked on July 19, 2017 via telephone and email to provide comments for the description of services. As of July 20, 2017 he has not responded.

Please rate your experience with the referenced Vendor:	Needs Improvement	Satisfactory	Excellent	Not Applicable
1. Vendor's Quality of Service				
a. Responsive	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
b. Accuracy	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
c. Deliverables	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. Vendor's Organization				
a. Staff expertise	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
b. Professionalism	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
c. Turnover	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3. Timeliness of:				
a. Project	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
b. Deliverables	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Additional Comments: (provide on additional sheet if needed)

References Checked By
 Name: Marjorie Roberts Title: CGAII
 Division/Department: Solid Waste and Recycling Services Date of Verification: July 12, 2017



Vendor Reference Verification Form

Broward County Solicitation No. and Title: Florida Sheriff's Association Contract No. FSA16-VEH14.0 - Cab & Chassis Trucks and Other Fleet Equipment (Piggyback)

Reference for: (Name of Firm) Kelly Tractor Company
 Organization/Firm Name providing reference: Solid Waste Authority of Palm Beach County
 Contact Name/Title: Martin Martinez, Equipment Supervisor
 Contact E-mail: mmartinez@swa.org
 Contact Phone: (561) 779-0844
 Name of Referenced Project: Landfill Compactor
 Contract No. PO# 90605
 Contract Amount: \$750,781
 Date Services Provided: 2009 - current

(list date range or date services began until "current")

Vendor's role in Project: Prime Vendor Sub-consultant/Sub-contractor
 Would you use this vendor again? Yes No If No, please specify in Additional Comments (below).

Description of services provided by Vendor:
 SWA purchases Caterpillar heavy equipment through the Sheriffs contract. Kelly provides service and parts for our fleet of 3x D-7 LGP dozer, 6x 906 front wheeled loaders, 2x skid loaders. 4x 745C 40 ton dump trucks,

Please rate your experience with the referenced Vendor:	Needs Improvement	Satisfactory	Excellent	Not Applicable
1. Vendor's Quality of Service				
a. Responsive	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
b. Accuracy	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
c. Deliverables	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. Vendor's Organization				
a. Staff expertise	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
b. Professionalism	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
c. Turnover	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. Timeliness of:				
a. Project	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
b. Deliverables	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Additional Comments: (provide on additional sheet if needed)
 816 F Landfill Compactor with compaction control system and telematics is the best in the industry. Please feel free to contact me about this vendor as we are very pleased with their service and products.

References Checked By
 Name: Marjorie Roberts Title: CGAII
 Division/Department: Solid Waste and Recycling Services Date of Verification: July 17, 2017

From: [Boynnton, Tanisha](#)
To: [Curry, Sophia](#)
Cc: [Turpin, Jeff](#); [Franquiz, Michael](#); [Seldine, Marcia](#); [Roberts, Marjorie](#)
Subject: RE: Requisition No. SWR0000309 - Compactor
Date: Wednesday, July 05, 2017 2:51:55 PM
Attachments: [image005.png](#)
[User Concurrence of Award Form.pdf](#)
[Vendor Reference Verification \(fillable\) Form.pdf](#)

Good Afternoon,

I submitted the PAR to request approval to piggyback off of the FSA contract. I am working on the Agenda Item and need you to complete the attached User Concurrence Form and Three Vendor References for Kelly Tractor Company.

Three references have been completed for this vendor:

Prime Vendor Dashboard - KELLY TRACTOR COMPANY

KELLY TRACTOR COMPANY Vendor Performance Evaluations

[View Renewal Periods Extended Columns](#) [View Weighted Scores](#) [Back](#)

Proj Contract/Agreement WA Legend: Proj Nbr = Project Number FC Nbr = Fixed Contract Number OE Nbr = Open End Contract Number WA Nbr = Work Authorization Number

[Export To Excel](#)

Proj Contract/Agreement WA	Overseeing Div	Evaluation Type	Apprec Ft	Future	Score	
OE Nbr: K121470901	FLEET SERVICES	Renewal Commodity Evaluation	10/3/2016	YES	4.80	View
OE Nbr: F1165312Q1	FLEET SERVICES	Completed Service Evaluation	12/8/2014	YES	4.33	View
OE Nbr: C0965901B2	FLEET SERVICES	Completed Commodity Evaluation	12/13/2012	YES	4.73	View



Respectfully,

Tanisha Boynton

Tanisha Boynton

Purchasing Agent – Transit Department

Broward County Purchasing Division

115 South Andrews Avenue, Room 212

Fort Lauderdale, FL 33301

Office: (954) 357-9707

Fax: (954) 357-8535

E-Mail: tboynnton@broward.org; www.broward.org/purchasing



Customer Care is my priority. How am I doing? Please contact my Supervisor, Marie Williams, at MARIWILLIAMS@broward.org with feedback.

From: Curry, Sophia

Sent: Monday, June 19, 2017 4:59 PM

To: Boynton, Tanisha <TBOYNTON@broward.org>

Cc: Turpin, Jeff <JTURPIN@broward.org>; Franquiz, Michael <mfranquiz@broward.org>; Seldine, Marcia <MSELDINE@broward.org>; Roberts, Marjorie <MROBERTS@broward.org>

Subject: Requisition No. SWR0000309 - Compactor

Hi Tanisha,

Solid Waste and Recycling Services is requesting to use the Florida Sheriff's Association (FSA) Contract No. 16-VEH14.0 for the purchase of the Landfill Compactor. Please see attached memorandum and supportive documents.

Thank you.



Sophia Curry, CPPB

Procurement Assistant II

Solid Waste and Recycling Services

1 N. University Dr., Suite 400 Plantation, FL 33324

(954) 474-1882 Fax No. (954) 577-2392

www.broward.org

VENDOR ACKNOWLEDGEMENT

This form must be completed and submitted with the Vendor's submittal. Failure to comply will deem vendor non-responsive.

- 1. LEGAL BUSINESS NAME:
- 2. FEDERAL EMPLOYER I.D. NO. (FEIN):
- 3. DUN AND BRADSTREET NO.:
- 4. DOING BUSINESS AS/ FICTITIOUS NAME (if applicable):
- 5. WEBSITE ADDRESS (if applicable):
- 6. PRINCIPAL PLACE OF BUSINESS ADDRESS:
- 7. TELEPHONE NO.: FAX NO.:

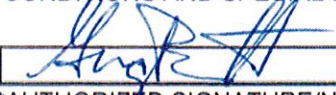
- 8. TYPE OF BUSINESS (check appropriate box):
 - Corporation (Specify the State of Incorporation):
 - Sole Proprietor Limited Liability Corporation (LLC) Limited Partnership
 - General Partnership (State and County filed in)
 - Other - Specify

- 9. AUTHORIZED CONTACT FOR YOUR FIRM:

Name: <input type="text" value="Greg Bennett"/>	Title: <input type="text" value="Governmental Sales"/>
Telephone Number: <input type="text" value="(305) 592-5360"/>	Fax Number: <input type="text" value="(305) 477-2024"/>
E-mail: <input type="text" value="greg_bennett@kellytractor.com"/>	

- 10. LIST ALL ADDENDA ACKNOWLEDGED:

BY EXECUTING THIS ACKNOWLEDGEMENT FORM, VENDOR ACKNOWLEDGES AND ACCEPTS ALL GENERAL CONDITIONS AND SPECIAL INSTRUCTIONS.

	<input type="text" value="GREG BENNETT"/>	<input type="text" value="Governmental Sales"/>	<input type="text" value="7-14-2017"/>
*AUTHORIZED SIGNATURE/NAME		TITLE	DATE

* I certify that I am authorized to sign this solicitation response on behalf of the Vendor as indicated in Certificate as to Corporate Principal, designation letter by Director/Corporate Officer, or other business authorization to bind on behalf of the Vendor. As the Vendor's authorized representative, I attest that any and all statements, oral, written or otherwise, made in support of the Vendor's response, are accurate, true and correct. I also acknowledge that inaccurate, untruthful, or incorrect statements made in support of the Vendor's response may be used by the County as a basis for rejection, rescission of the award, or termination of the contract and may also serve as the basis for debarment of Vendor pursuant to Section 21.119 of the Broward County Procurement Code. I certify that the Vendor's response is made without prior understanding, agreement, or connection with any corporation, firm or person submitting a response for the same

items/services, and is in all respects fair and without collusion or fraud. I also certify that the Vendor agrees to abide by all terms and conditions of this solicitation, acknowledge and accept all of the solicitation pages as well as any special instructions sheet(s).

VENDOR QUESTIONNAIRE

The completed Vendor Questionnaire should be submitted with the solicitation response but must be submitted within three business days of County's request. Failure to provide the completed questionnaire timely may result in the Vendor being deemed non-responsive. **If a response requires additional information, the Vendor should attach/upload a written detailed response; each response should be numbered to match the question number.** The completed questionnaire and attached responses will become part of the procurement record. It is imperative that the person completing the Vendor Questionnaire be knowledgeable about the proposing Vendor's business and operations.

1. LIST NAME AND TITLE OF EACH PRINCIPAL, OWNER, OFFICER, AND MAJOR SHAREHOLDER:

- a)
- b)
- c)
- d)

2. Specify the type of services or commodities your firm offers:

3. How many years has your firm been in business while providing the services and/or products offered within this solicitation?

4. Is your firm's business regularly engaged in and routinely selling the product(s) or services offered within this solicitation? Yes No

5. Does your firm affirm that it is currently authorized by the manufacturer as a dealer/seller of the product(s) offered herein, and warranty offered is the manufacturer's warranty with Broward County recorded as the original purchaser? Yes No
The County reserves the right to verify prior to a recommendation of award. N/A (if service)

6. Has your firm ever failed to complete any services and/or delivery of products during the last three (3) years? If yes, specify details in an attached a written response. Yes No

7. Is your firm or any of its principals or officers currently principals or officers of another organization? If yes, specify details in an attached a written response. Yes No

8. Have any voluntary or involuntary bankruptcy petitions been filed by or against your firm, its parent or subsidiaries or predecessor organizations during the last three years? If yes, specify details in an attached a written response. Yes No

9. Has your firm, its principals, officers or predecessor organization(s) been debarred or suspended by any government entity within the last three years? If yes, specify details in an attached a written response. Yes No

10. Has your firm's surety ever intervened to assist in the completion of a contract or

have Performance and/or Payment Bond claims been made to your firm or its predecessor's sureties during the last three years? If yes, specify details in an attached a written response, including contact information for owner and surety company.

Yes No

Vendor Name:

11. If requested, will your firm extend the same price, terms and conditions to other governmental entities during the period covered by this contract? Yes No

12. Would your firm accept a Visa credit card as payment from Broward County? Yes No

13. Living Wage solicitations only: In determining what, if any, fiscal impacts(s) are a result of the Ordinance for this solicitation, provide the following for informational purposes only. Response is not considered in determining the award of this contract. Yes No
 N/A

Living Wage had an effect on the pricing.

If yes, Living Wage increased the pricing by % or decreased the pricing by %.

14. Non-Collusion Certification: Vendor shall disclose, to their best knowledge, any Broward County officer or employee, or any relative of any such officer or employee as defined in Section 112.3135 (1) (c), Florida Statutes, who is an officer or director of, or has a material interest in, the Vendor's business, who is in a position to influence this procurement. Any Broward County officer or employee who has any input into the writing of specifications or requirements, solicitation of offers, decision to award, evaluation of offers, or any other activity pertinent to this procurement is presumed, for purposes hereof, to be in a position to influence this procurement. Failure of a Vendor to disclose any relationship described herein shall be reason for debarment in accordance with the provisions of the Broward County Procurement Code.

Select One:

- Vendor certifies that this offer is made independently and free from collusion; or
- Vendor is disclosing names of officers or employees who have a material interest in this procurement and is in a position to influence this procurement. Vendor must include a list of name(s), and relationship(s) with its submittal.

Questions 15 - 18 are only applicable to service contracts or a construction contracts (repair, maintain or furnish and install) solicitations:

15. What similar on-going contracts is your firm currently working on? If additional space is required, provide on separate sheet.

16. Has your firm completely inspected the project site(s) prior to submitting response? Yes No

17. Will your firm need to rent or purchase any equipment for this contract? If yes, please specify details in an attached a written response. Yes No

18. What equipment does your firm own that is available for this contract?

[Redacted]

Vendor Name: Kelly Tractor Co

- 19. Provide at least three (3) individuals, corporations, agencies, or institutions for which your firm has completed work of a similar nature or in which your firm sold similar commodities in the past three (3) years. Contact persons shall have personal knowledge of the referenced project/contract. **Only one (1) Broward County Board of County Commissioners agency reference may be submitted.** If any of the following references are inaccessible or not relevant, additional references may be requested by the County.

Reference No. 1:

Scope of Work: Landfill Compactor

Contract/Project Title: [Redacted]

Agency: Miami-Dade County

Contact Name/Title: Tony Abascal, Fleet Maintenance Coordinator

Contact Telephone: (305) 514-6331 Email: Antonio.Abascal@miamidade.gov

Contract/Project Dates (Month and Year): 2013 - current

Contract Amount: 844,965

Reference No. 2:

Scope of Work: Landfill Compactor

Contract/Project Title: [Redacted]

Agency: St Lucie County

Contact Name/Title: Robert Brown, Fleet Supervisor

Contact Telephone: (772) 462-1646 Email: brownr@stlucieco.gov

Contract/Project Dates (Month and Year): 2009 - current

Contract Amount: 478,705

Reference No. 3:

Scope of Work: Landfill Compactor

Contract/Project Title: [Redacted]

Agency: Solid Waste Authority of Palm Beach County

Contact Name/Title: Martin Martinez, Equipment Maintenance Supervisor

Contact Telephone: (561) 779-0844 Email: mmartinez@swa.org

Contract/Project Dates (Month and Year): 2009 - current

Contract Amount: 750,781

Name of Vendor: Kelly Tractor Co

Litigation History Requirement:

- A. The County will consider a Vendor's litigation history information in its review and determination of responsibility. All Vendors are required to disclose to the County all "material" cases filed or resolved in the three (3) year period ending with the solicitation response due date, whether such cases were brought by or against the Vendor, any parent or subsidiary of the Vendor, or any predecessor organization. If the Vendor is a joint venture, the information provided should encompass the joint venture (if it is not newly-formed for purposes of responding to the solicitation) and each of the entities forming the joint venture.
- B. For each material case, the Vendor is required to provide all information identified, on the Litigation History Form.
- C. For purpose of this disclosure requirement, a "case" includes lawsuits, administrative hearings and arbitrations. A case is considered to be "material" if it relates, in whole or in part, to any of the following:
 - 1. A similar type of work that the Vendor is seeking to perform for the County under the current solicitation;
 - 2. An allegation of negligence, error or omissions, or malpractice against the Vendor or any of its principals or agents who would be performing work under the current solicitation;
 - 3. A Vendor's default, termination, suspension, failure to perform, or improper performance in connection with any contract;
 - 4. The financial condition of the Vendor, including any bankruptcy petition (voluntary and involuntary); or
 - 5. A criminal proceeding or hearing concerning business-related offenses in which the Vendor or its principals (including officers) were/are defendants.
- D. Notwithstanding the descriptions listed in paragraphs 1 – 5 above, a case is not considered to be "material" if the claims raised in the case involve only garnishment, auto negligence, personal injury, or a proof of claim filed by the Vendor.
- E. A Vendor is also required to disclose to the County any and all case(s) that exist between the County and any of the Vendor's subcontractors/subconsultants proposed to work on this project.
- F. Failure to disclose any material case, or to provide all requested information in connection with each such case, may result in the Vendor being deemed non-responsive. Prior to making such determination, the Vendor will have the ability to clarify the submittal and to explain why an undisclosed case is not material.

LITIGATION HISTORY FORM

The completed and signed form(s) should be returned with the Vendor's submittal. If not provided with submittal, the Vendor must submit within three business days of County's request. Vendor may be deemed non-responsive for failure to fully comply within stated timeframes

- There are no material cases for this Vendor; or
- Material Case(s) are disclosed below:

Is this for a: (check type) <input type="checkbox"/> Parent, <input type="checkbox"/> Subsidiary, or <input type="checkbox"/> Predecessor Firm?	If Yes, Name of Parent/Subsidiary/Predecessor: <input style="width: 100%;" type="text"/>
	or No <input type="checkbox"/>
Party	Vendor is Plaintiff <input type="checkbox"/> Vendor is Defendant <input type="checkbox"/>
Case Number, Name, and Date Filed	<input style="width: 100%;" type="text"/>

Name of Court or other tribunal	<input type="text"/>
Type of Case	Bankruptcy <input type="checkbox"/> Civil <input type="checkbox"/> Criminal <input type="checkbox"/> Administrative/Regulatory <input type="checkbox"/>
Claim or Cause of Action and Brief description of each Count	<input type="text"/>
Brief description of the Subject Matter and Project Involved	<input type="text"/>
Disposition of Case (Attach copy of any applicable Judgment, Settlement Agreement and Satisfaction of Judgment.)	Pending <input type="checkbox"/> Settled <input type="checkbox"/> Dismissed <input type="checkbox"/> Judgment Vendor's Favor <input type="checkbox"/> Judgment Against Vendor <input type="checkbox"/> If Judgment Against, is Judgment Satisfied? Yes <input type="checkbox"/> No <input type="checkbox"/>
Opposing Counsel	Name: <input type="text"/> Email: <input type="text"/> Telephone Number: <input type="text"/>

Vendor Name:

**BOARD OF COUNTY COMMISSIONERS, BROWARD COUNTY, FLORIDA
RENEWAL COMMODITY EVALUATION
OF PRIME VENDOR - KELLY TRACTOR COMPANY
RATING PERIOD FROM 6/17/2015 TO 6/17/2015**

OPEN END CONTRACT - COMMODITY		
Agreement Nbr / Title K1214709Q1 / MAINTENANCE & REPAIR CATERPILLAR EQUIPMENT		
Not To Exceed Amount \$215,145.00	Used Amount \$151,867.43	
EVALUATION SUMMARY		
KELLY TRACTOR COMPANY Is RECOMMENDED For Future Contracts Remarks:		Numerical Score 4.80
Overall Rating	EXCELLENT	
Unsatisfactory (1.0 - 1.8) Poor (1.81 - 2.59) Fair (2.60 - 3.19) Good (3.20 - 4.49) Excellent (4.50 - 5.00)		
COUNTY CONTACT INFORMATION		
Overseeing Division FLEET SERVICES		
Contract Administrator Ross Mezlin	Email:	
APPROVED EVALUATION		
Rated By MICHEAL FRANQUIZ Date: 6/17/2015	Reviewed By LOCKSLEY RHODEN Date: 6/17/2015	

BOARD OF COUNTY COMMISSIONERS, BROWARD COUNTY, FLORIDA
RENEWAL COMMODITY EVALUATION
OF PRIME VENDOR - KELLY TRACTOR COMPANY
RATING PERIOD FROM 6/17/2015 TO 6/17/2015

A) Quality		Section Score: 4.88
Evaluation Question		Rating
1. How responsive was the vendor to notification of an unauthorized substitution?		5 - Excellent
2. How close did the delivered product(s) or software perform to expectations?		5 - Excellent
3. How accurate and timely were any necessary repairs or reconfigurations?		5 - Excellent
4. How timely were necessary parts or software made available?		5 - Excellent
5. How appropriate were any vendor recommended repairs or upgrades?		5 - Excellent
6. How efficient and timely were product/software installations and training completed?		5 - Excellent
7. How complete and timely did the vendor submit warranties, manuals, etc.?		5 - Excellent
8. How well did the vendor performance meet agreement expectations?		4 - Good
Comments:		
B) Quantity		Section Score: 4.67
Evaluation Question		Rating
1. How well did the amount of product shipped match the amount ordered?		5 - Excellent
2. How fast were partial deliveries or non-deliveries satisfied?		4 - Good
3. If there were backorders, how accurate were estimates of delivery times?		4 - Good
4. How accurate was the weight of the item received as compared to the weight listed on the invoice?		5 - Excellent
5. How accurate was the paperwork in the shipment?		5 - Excellent
6. How accurate were the licensing estimates for the software installation(s)?		5 - Excellent
Comments:		

**BOARD OF COUNTY COMMISSIONERS, BROWARD COUNTY, FLORIDA
RENEWAL COMMODITY EVALUATION
OF PRIME VENDOR - KELLY TRACTOR COMPANY
RATING PERIOD FROM 6/17/2015 TO 6/17/2015**

C) Delivery		Section Score: 4.73
Evaluation Question		Rating
1. How timely was the complete order received, based on industry standards?		5 - Excellent
2. How well was the shipment protected against damage or loss?		5 - Excellent
3. How responsive was the vendor to notice of damaged goods?		5 - Excellent
4. How proactive was the vendor response to replacing damaged goods?		5 - Excellent
5. How cooperative was the vendor in making the delivery at a satisfactory time?		4 - Good
6. How accurate were the prices quoted to the invoiced price?		4 - Good
7. How accurate were the documents provided at closeout, e.g. packing slips, invoices, technical manuals, etc. regarding the correct material codes and purchase order numbers?		4 - Good
8. How accurate was the method of delivery?		5 - Excellent
9. How correct was the delivery location?		N/A
10. How visible were the required inspection stamps?		5 - Excellent
11. How well did the vendor manage delivery of the product and/or service?		5 - Excellent
12. How accurately were close-out procedures followed?		5 - Excellent
Comments:		
D) Customer Service		Section Score: 5.00
Evaluation Question		Rating
1. How knowledgeable was the vendor regarding the requested product and/or service?		5 - Excellent
2. How timely were requests for information, proposals and quotes answered?		5 - Excellent
3. How prompt were County staff communications returned or responded to?		5 - Excellent
4. How proactive was the vendor in addressing County staff problems or concerns regarding the product or service?		5 - Excellent
5. How courteous/professional was the vendor in dealing with the County, Sub-vendors, County Tenants/Customers?		5 - Excellent
6. How sensitive/responsive was the vendor to working around County operational needs?		5 - Excellent
7. How consistent and clear were the vendor communications with County staff?		5 - Excellent
Comments:		

**BOARD OF COUNTY COMMISSIONERS, BROWARD COUNTY, FLORIDA
RENEWAL COMMODITY EVALUATION
OF PRIME VENDOR - KELLY TRACTOR COMPANY
RATING PERIOD FROM 6/17/2015 TO 6/17/2015**

E) Support		Section Score: 4.57
Evaluation Question	Rating	
1. How close was the level of vendor technical expertise to what was needed to support the product or service?	N/A	
2. How appropriate was the contact information provided by the vendor for questions?	N/A	
3. How well did the vendor respond to additional questions regarding the product or service?	4 - Good	
4. How timely was the vendor response compared to the contract requirements?	4 - Good	
5. How clear was the vendor information regarding the warranty or replacement policy?	5 - Excellent	
6. How well did the vendor respond to warranty service requests?	4 - Good	
7. How timely were repairs completed?	5 - Excellent	
8. How well did the vendor coordinate any sub vendors?	5 - Excellent	
9. How responsive and competent were vendor representatives?	5 - Excellent	
Comments:		
F) Emergency Procurement		Section Score: 5.00
Evaluation Question	Rating	
1. How responsive was the vendor to providing after hours contact information?	5 - Excellent	
2. How clear was the vendor regarding the local warehousing and availability of products in the event of an emergency?	5 - Excellent	
3. How proactive was the vendor in providing emergency support for repair or replacement of a failed or unusable commodity?	5 - Excellent	
4. How accessible was the vendor before, during and after the emergency?	5 - Excellent	
5. How willing was the vendor to provide support services?	5 - Excellent	
6. How cooperative was the vendor in demonstrating extra effort to meet County staff requirements in the emergency?	5 - Excellent	
Comments:		