



OFFICE OF ECONOMIC AND SMALL BUSINESS DEVELOPMENT

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MEMORANDUM

DATE: May 22, 2017

TO: Claudja Henry, Senior Contract/Grant Administrator
Facilities Management Division

THRU: Sandy-Michael McDonald, Director *SM*
Office of Economic and Small Business Development

FROM: Christopher L. Atkinson, Assistant Director *CA*
Office of Economic and Small Business Development

SUBJECT: RFP No. R1305709P1 - Building Automation Systems Services
CBE Compliance Review for the First Amendment to the Agreement

The Office of Economic and Small Business Development (OESBD) has conducted a review of Siemens Industry, Inc.'s CBE participation as of April 30, 2017. The CBE goal for this project is 25% on Optional Services of the contract only. Siemens Industry, Inc. committed to 25% CBE participation. An overview is provided as follows:

<u>CBE Firm</u>	<u>Reported Payment</u>
Airmatic Controls, Inc.	\$0.00

- Initial five-year term not-to-exceed amount: \$4,608,502.00
- Initial Optional Services not-to-exceed amount:\$1,500,000.00
- Proposed First Amendment Amount:\$171,744.31
- Total Amount Paid to Prime: \$408,497.89
- Total Amount Paid to CBE: \$0.00
- Total CBE Participation as of April 30, 2017: 0%
- Revised Total Amount Including First Amendment:\$6,280,246.31
(Includes Optional Services not-to-exceed amount of:\$1,500,000)

Compliance Comments:

Facilities Management Division (FMD) reported that there have been no executed work authorizations issued against this agreement related to Optional Services. Therefore, no payments were reported by Siemens to its CBE subcontractor, Airmatic Controls, Inc.

FMD also reported that the scope of work for Building Automation Systems Services does not change; therefore, the goal for this contract remains at 25% CBE participation on Optional Services only. OESBD will continue to monitor this agreement for CBE compliance.

cc: Freddy Castillo, Small Business Development Manager, OESBD
Oswaldo Casco, Small Business Development Specialist, OESBD