



**OFFICE OF ECONOMIC AND SMALL BUSINESS DEVELOPMENT**  
**Governmental Center Annex**

115 S. Andrews Avenue, Room A680 • Fort Lauderdale, Florida 33301 • 954-357-6400 • FAX 954-357-5674

**MEMORANDUM**

**DATE:** April 13, 2017

**TO:** Gregory M. Balicki, Director  
Water & Wastewater Services Engineering Division

**FROM:** Sandy-Michael McDonald, Director *SM*  
Office of Economic and Small Business Development

**SUBJECT:** CBE Evaluation for the Second Amendment  
RLI No. Y1099512R1- North Regional Wastewater Treatment Pumping System  
and Septage Receiving Facility Updating  
Prime Consultant: CDM Smith, Inc.

The Office of Economic and Small Business Development (OESBD) has evaluated CDM Smith, Inc.'s CBE participation for North Regional Wastewater Treatment Pumping (NRWTP) and Septage Facility Updating. The overall CBE goal for this contract is 13% and CDM Smith's CBE commitment is 13%. An overview is provided as follows:

**Evaluation for RLI No. Y1099512R1- North Regional Wastewater Treatment Pumping System and Septage Receiving Facility Updating:**

| <b>Firms</b>                  | <b>CBE Participation</b> | <b>Verified Amount</b> |
|-------------------------------|--------------------------|------------------------|
| CES Consultants, Inc.         | 4%                       | \$ 0.00                |
| Keith & Associates, Inc.      | 3%                       | \$ 114,947.51          |
| Metco Services Southeast, LLC | 6%                       | \$ 117,605.90          |
| <b>Totals:</b>                | <b>13%</b>               | <b>\$ 232,553.41</b>   |

- Original Contract Amount and Time: \$2,465,100 and 450 Days
- Amendment No.1 Amount and Time Extension: \$1,558,954.00 and 1235 Days
- Revised Contract Amount as of Amendment No 1: \$4,024,054.00 and 1685 Days
- Total Payment to Prime Consultant: \$2,242,172.81
- Total CBE sub consultant payments to date: \$232,553.41
- CBE participation to date:10.37% (\$232,553.41/ \$2,242,172.81)
- Proposed Amendment No. 2 Amount: \$2,342,595.57 and 620 Days

CBE Evaluation for the 2<sup>nd</sup> Amendment  
RLI No. Y1099512R1- North Regional Wastewater Treatment Pumping System & Septage Facility  
Page 2

**Compliance Comments**

CDM Smith, Inc. has committed to 13% and has attained 10.37% CBE participation to date. Due to the project's current level of completion approaching 63%, OESBD has requested and received a plan of action from CDM Smith, Inc. indicating that they would meet their 13% commitment. The 13% CBE Goal remains the same for the second amendment. OESBD will continue to monitor CDM Smith, Inc.'s compliance with the established overall goal.

cc: Christopher L. Atkinson, Assistant Director, OESBD  
Freddy Castillo, Small Business Development Manager, OESBD  
Merle Medina, Construction Project Manager, WWS  
James Vose Jr., Small Business Development Specialist, OESBD