



**OFFICE OF ECONOMIC AND SMALL BUSINESS DEVELOPMENT**

Governmental Center Annex  
115 S. Andrews Avenue, Room A680 • Fort Lauderdale, Florida 33301  
954-357-6400 • FAX 954-357-5674 • TTY 954-357-5664

**MEMORANDUM**

**DATE:** April 28, 2014

**TO:** Melissa Grimm, ERP Project Administrator  
Enterprise Technology Services

**THRU:** Sandy-Michael McDonald, Director   
Office of Economic and Small Business Development

**FROM:** Christopher L. Atkinson, Assistant Director   
Office of Economic and Small Business Development

**SUBJECT:** CBE Compliance Review for the award of RLI No. R0866301R2 Centralized Enterprise Resources Planning (ERP) Solutions

*This memorandum supersedes the previous memorandum dated July 10, 2012.*

The Office of Economic and Small Business Development (OESBD) has conducted a review of CedarCrestone's County Business Enterprise (CBE) participation based on new information provided by Enterprise Technology Services resulting from negotiations between CedarCrestone and Broward County. The CBE goal for the project is 10%, which is applicable to Application Development of interfaces, conversions, reports, workflow; System Integration (configuration of system); Training of Users; Change Management; Managed Services (post go live support). An overview is provided as follows:

<u>Firm</u>	<u>Category</u>	<u>Participation</u>
<b>CedarCrestone (Prime)</b>		
A L Jackson & Company, P.A.	CBE	7%
Key Technical Resources, Inc.	CBE	3%
<b>TOTAL:</b>		10%

Total Contract Amount: \$47,768,692.00

Contract Amount applicable to the CBE goal: \$35,228,384.00

CBE Commitment: 10%

Total CBE Participation Amount: \$3,522,838.40

CBE Compliance Comments:

CedarCrestone submitted the required information; therefore, they are deemed compliant with the solicitation's CBE program requirements.

cc: Lisette Forrest, Small Business Development Specialist, OESBD  
Carolyn Messersmith, Purchasing Agent III, Purchasing Division