BROWARD COUNTY FLORIDA

BOARD OF COUNTY COMMISSIONERS, BROWARD COUNTY, FLORIDA

AGREEMENT SUMMARY

EXHIBIT 1

NAME OF OTHER CONTRACTING PARTY
EDIFY, LLC

PROPOSED ACTION
☒ NEW ITEM ☐ AMENDMENT, NUMBER ☐ RENEWAL ☐ EXTENSION

DOCUMENT TYPE
Consulting of Professional Services Contract
Agreement for General Benefit Consulting

PURPOSE
Provides General Benefit Consulting Services

SPECIAL PROVISIONS (*select if applicable*)
☐ LIVING WAGE PROGRAM
☐ SBE SHELTERED MARKET PROGRAM
☐ FEDERAL DBE PROGRAM
☐ CDBE PROGRAM
☐ M/WBE PROGRAM
☐ REQUIRES IN-KIND MATCH: $ OR %
☐ REQUIRES CASH MATCH: $ OR %

EFFECTIVE DATES (*new agreements only*)
START: January 1, 2010
END: December 31, 2012 (with two one-year renewals)

EFFECTIVE DATES (*amendments only*)
☐ NO CHANGE
☐ END DATE HAS CHANGED FROM TO .
☐ TERM HAS FROM TO .

CONTRACT ADMINISTRATOR
NAME: James R. Acton, Jr.
PHONE: 954-357-6044

CONTRACT TYPE
☐ COST REIMBURSEMENT ☐ OPEN-END
☐ FIRM FIXED PRICE ☐ TIME AND MATERIALS
☐ PERFORMANCE BASED ☒ OTHER PROJECT BASED

CONTRACT VALUE (*new contracts*)
☐ ACTUAL ☒ ESTIMATED

Base amount	$500,000.00
Reimbursables	$0.00
Optional Services	$0.00
Total contract value	$500,000.00

CONTRACT VALUE (*amendments only*)
☐ NO CHANGE ☐ ACTUAL ☐ ESTIMATED

Original approved contract value	
Approved previous adjustments	
Value of this action	
Amended total contract value	

PAYMENT METHOD
☐ LUMP SUM PAYMENT
☒ MILESTONE / PROGRESS BASED
☒ SCHEDULED OR TIME-BASED
☐ OTHER

PAYMENT TERMS
Fees are paid within 30 days after receipt of invoice based on County issued work orders and receipt of deliverables.

COST ADJUSTMENT
☒ NOT APPLICABLE ☐ FIXED PERCENTAGE % ☐ ACTUAL COST
☐ CPI OR OTHER INDEX ☐ FIXED COST $ ☐ OTHER

EQUITY PROGRAM PARTICIPATION SUMMARY
Total County established M/WBE, SBE, CDBE, or DBE participation goal for this action or project: N/A
Total contractor-committed M/WBE, SBE, CDBE, or DBE participation goal planned for this action or project: N/A
M/WBE, SBE, CDBE, or DBE participation to date: N/A

RENEWAL OR EXTENSION TERMS
THREE YEAR CONTRACT WITH TWO ONE-YEAR RENEWALS

TERMINATION AND CANCELLATION PROVISIONS
FOR CAUSE: 60 DAYS WRITTEN NOTICE
FOR CONVENIENCE: 60 DAYS WRITTEN NOTICE

DELIVERABLES, MILESTONES OR SCOPE OF THIS ACTION
Contract is based on both scheduled pre-determined deliverables and project based assignments as directed

LIST TERMS, CONSIDERATIONS OR DEVIATIONS FROM STANDARD COUNTY FORM.
Includes month to month extension option as well as clarifying indemnification language.